

QUIZ IPO

A leading omni-channel women's fast fashion brand

IPO on AIM

- **100%** family owned business
- Market cap on IPO of **£200m**
- **£92.1m** of equity sold by shareholders on IPO
- **£10.6m** of new equity raised to accelerate online and international growth
- **Panmure Gordon** acted as sole financial Adviser and broker on introducing a number of high quality, investors to the share register



Blue-chip institutional investors % holding on admission

HARGREAVEHALE	6.5%
RIVER AND MERCANTILE GROUP	6.2%
Schroders	5.5%
BLACKROCK	5.0%
KAMES	3.9%
LOMBARD ODIER	3.6%
INVESTMENT MANAGERS	3.3%
Slater Investments	3.1%

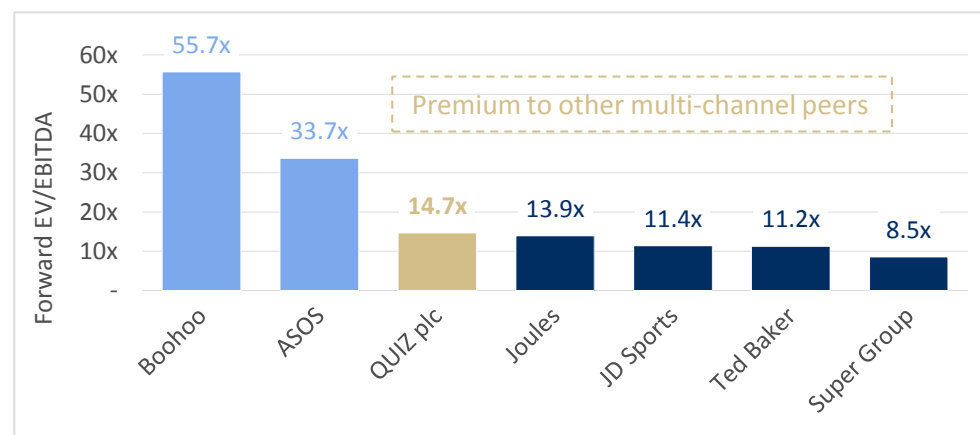
QUIZ

Achieved a premium valuation to multichannel retailers

Valuation multiples on IPO:

- 1.7x forward EV/Revenue
- **14.7x forward EV/EBITDA**
- 25.0x forward P/E

■ Multichannel retailers
■ Pure online retailers



The Telegraph

Quiz to debut on London market next Friday in £200m IPO



FINANCIAL TIMES

Quiz Clothing to list on Aim as looks to answer quest for growth

Womenswear retailer plans further growth online and on the High Street



THE TIMES



Expansion is the answer for Quiz

Since IPO

Share price performance since IPO

+24.2%

Current market capitalisation

c.£250m